



CLIENT NAME: \_\_\_\_\_ Date: \_\_\_\_\_

Male  Female Date of birth: \_\_\_\_\_ Height: \_\_\_\_\_' \_\_\_\_\_" Weight: \_\_\_\_\_

Tobacco Use:  Never used  Totally stopped Date stopped: \_\_\_\_\_  Use now Type of nicotine product: \_\_\_\_\_

Type of Coverage:  Term  UL  Survivor Type of Coverage:  Term  UL  Survivor UL

Coverage Amount: \_\_\_\_\_ Anticipated Premium: \_\_\_\_\_

**FAMILY HISTORY**

Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who committed suicide?  
***If yes, use separate sheet to provide this information, including age of onset and date of death***

**PROPOSED INSURED'S EXISTING INSURANCE**

Full Name of Company	Face Amount	Year Issued	Is Policy to be Replaced?

1. Date of diagnoses: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

2. How was the cancer treated? (check all that apply)

Surgery  Radiation  Chemotherapy

3. What stage was the cancer?

Stage I  Stage II  Stage III  Stage IV

4. Has there been any evidence of recurrence?  No  Yes; please give details \_\_\_\_\_

5. Please give the date and result of the most recent CA 125 (if available): \_\_\_\_\_

6. List all medications client is taking. (accurate name, dosage, and reason)

(Accurate) Name of Medication	Dosage	Reason

7. Are there any other health problems? (additional questionnaires may be required)  No  Yes; please give details