

RegEd

Annuity Training Platform

Welcome to the RegEd Industry Training Platform!

Start by going to www.reged.com and hover your mouse over the “**Education**” tab. This will open additional options. Hover over “**Industry Training Platform**” and click on “**Annuities Training**”.

The screenshot shows the RegEd website's navigation menu. At the top, there are social media icons for Facebook, Twitter, and LinkedIn, followed by the RegEd logo. The main navigation bar includes links for Home, Solutions, Industries, Education, Company, and Support, along with a 'SCHEDULE A DEMO' button. A dropdown menu is open under the 'Education' tab, showing options for Course Catalog, E-Certs, Industry Training Platform, and Insurance CE. The 'Industry Training Platform' option is highlighted, and its sub-menu is open, showing 'AML Training' and 'Annuities Training'. Red arrows point to the 'Education' tab and the 'Annuities Training' option. The background of the page features a laptop displaying the RegEd interface, with the text 'OPTIMIZE COMPLIANCE. MANAGE RISK. ENABLE GROWTH.' and 'The industry's most comprehensive compliance management platform, trusted by more than 80% of top financial services firms.' A 'GET STARTED' button is visible in the center. At the bottom, there is a purple footer with a 'Privacy Statement and Cookie Policy' link and a cookie consent banner that says 'We use cookies to optimize the use of our website. You can find more information in our Privacy Policy.' with 'Accept' and 'Read More' buttons.

Once you reach the Annuities Training Platform, you'll be asked to log in.

If this is your first-time logging into RegEd you may register by clicking the "Register Online" link on the left side of your screen.

This page also includes an interactive map showing states with various suitability guidelines. Hover over a state to see what courses they require.

The screenshot shows the top navigation bar with social media icons (Facebook, Twitter, LinkedIn) on the left, and links for "Redeem CE Coupon", "Course Catalog", and a search icon on the right. The main header features the "RegEd" logo, a navigation menu with "Home", "Solutions", "Industries", "Education", "Company", and "Support", and a prominent purple button labeled "SCHEDULE A DEMO". Below the header, a grey banner contains the text "REGED.COM | ANNUITIES TRAINING PLATFORM". The main content area has a blurred background with the "RegEd" logo and "Insured Retirement Institute" logo. The title "Annuities Training Platform" is centered in large white text. Below the title is a welcome message: "Welcome to the industry's largest and most comprehensive annuities training platform, with real-time reciprocity and requirements tracking to meet your training requirements." At the bottom of this section are two white buttons: "Log In" and "Rules & Regulations". A red arrow points from the welcome message down to the "Log In" button.

This section shows an interactive map of participating carriers. On the left, a grey box titled "Participating Carriers:" is partially visible. The map displays several states in purple, including WA, MT, ND, and ME. A red arrow points from the "ME" state to a box on the right titled "Producers Get Started". This box contains a list with one item: "1. Register online and create a profile."

Upon login, should you forget your password, you can reset it by using the **“Forgot Password?”** link

 **Insured Retirement Institute**

Industry Training Platform Login

User Name

Password

Save User Name

[Forgot Password ?](#)

Login

[Home](#) ■ [Customer Support](#) ■ [Careers](#) ■ [Privacy](#)

Current Insurance Licenses

Manage Insurance Licenses

Please enter your insurance license information:

Delete	State	Resident	Annuities Sold
X	Select a State	<input type="checkbox"/>	<input type="checkbox"/>

Select All

Once your states have been indicated, select **Save** to continue.

If you are licensed in more than one state, you may add it by clicking **“Add a New State”**.

Answer any supplemental questions and click **“Save”**

If this is your first-time logging in the site will prompt you to select which states, you are currently licensed in. Be sure to mark your resident state appropriately as well as whether you intend to sell or have sold annuities.

Current Insurance Licenses

Manage Insurance Licenses

Please enter your insurance license information:

Delete	State	Resident	Annuities Sold
X	Nebraska	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Select All

Were you licensed to sell annuities on or before 06/30/2021?
 Yes
 No

Once your states have been indicated, select **Save** to continue.

Your Producer Status page will provide you with a list of required Annuity and Life State compliance courses based upon the states in which you are registered.

If you wish to write in a state which you don't currently have listed, click on **“Manage my Annuity Requirements”** to add additional states to your profile. Once states are added you will be presented with the option to add the corresponding course options.

To complete the course, click on **“Order Course”**.

- Home
- Producer Status**
- Enter Product Code
- State Suitability Training
- Optional Insurance CE
- My Certificates
- My Account
- FAQs
- Industry Training Platform
- Login To Industry Training Platform

Producer Status

Annuities State Compliance Summary

State	Resident?	Requirement Met?	Product Type	Course Status
Nebraska	Yes	No	All	Order Course
New York	No	No see details below	All	Order Course

New York- RegEd offers two courses, 484_NY (5 hours) and 485_NY (1 hour), to fulfill the Life and Annuity training requirement in Regulation. courses have been approved by NY DFS, it is the responsibility of the carrier to provide training. Please consult with your carrier to determine producers who sell only Life Insurance.

[Manage My Annuity Requirements](#)

Life State Compliance Summary

State	Resident?	Requirement Met?	Product Type	Course Status
New York	No	No	All	Order Course

The following states do not have Life requirements in place: California and Nebraska

[Manage My Life Requirements](#)

Add Product Code

Enter a Product Code to receive access to company-specific training. Product Codes are sometimes referred to as JIT codes

Product Code: [Submit](#) [View My Codes](#)

Carrier-Specific Product Training

Requirement	Completion Date	Requirement Status
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Although RegEd, Inc. takes reasonable steps to ensure that the information displayed through the Annuities Training Platform is current and timely. Producers should verify their product training and continuing education requirements and status on the websites of the state depar

When ordering a course, you will have the option to choose whether you want this course to count toward CE Credits (where available).

Click **“Proceed”** and you will be presented with a list of recommended courses based upon your current licenses.



Product Training & CE Options

Do you want to receive CE credit(s), where available, with your Product Training completion(s)?

- I want to receive CE credit(s) with my Product Training completion(s)
- I DO NOT want to receive CE credit(s) with my Product Training completion(s)

Warning! Ordering CE after the course is completed is NOT allowed for most states.

Available Courses and CE Credit

To receive credit you must select **Add** for the credits desired. If no credits appear, the courses you have completed or ordered are not approved for that state or professional designation. To review your completed order, select **Proceed**.

Please select a course approved in the category for which you seek credit. Ex. Ethics, Flood, General, L&H, P&C, Other.

Add Course	Course Name and CE Credit Available	Credits	Price	Bottom
<input checked="" type="checkbox"/>	Best Interest of Clients in Life Insurance Transactions: NY Reg 187 Course (484_NY_L) E <i>Annuities State Suitability Approved In: NY</i>		\$0.00	
<input type="checkbox"/>	Best Interest of Clients in Life Insurance or Annuity Transactions: NY Reg 187-1 Hour Course (485_NY) E <i>Annuities State Suitability Approved In: NY</i>		\$0.00	
<input type="checkbox"/>	NY Reg 187: Suitability and Best Interest of Clients in Life Insurance and Annuity Transactions (484_NY) E <i>Annuities State Suitability Approved In: NY</i>		\$0.00	
<input checked="" type="checkbox"/>	Recommending Annuities Under the NAIC Best Interest Standard, Indiana (490_IN) E <i>Annuities State Suitability Approved In: NE</i>		\$0.00	

[Top](#)

Once you have completed your order, you may proceed with the completion of your courses.

Ameritas will automatically receive verification of your course completion the following business day.

Many carriers also require product specific training which should be visible under **“Carrier-Specific Product Training”** based on carriers with whom you hold a contract.

If the Carrier-Specific Product Training section is missing from your page, click on **“My Account”**

- Home
- Producer Status**
- Enter Product Code
- State Suitability Training
- Optional Insurance CE
- My Certificates
- My Account**
- FAQs
- Industry Training Platform
- Login To Industry Training Platform

Producer Status

Annuities State Compliance Summary

State	Resident?	Requirement Met?	Product Type	Course Status
Nebraska	Yes	No	All	Order Course
New York	No	No see details below	All	Order Course

New York- RegEd offers two courses, 484_NY (5 hours) and 485_NY (1 hour), to fulfill the Life and Annuity training requirement in Regulation courses have been approved by NY DFS, it is the responsibility of the carrier to provide training. Please consult with your carrier to determine producers who sell only Life Insurance.

[Manage My Annuity Requirements](#)

Life State Compliance Summary

State	Resident?	Requirement Met?	Product Type	Course Status
New York	No	No	All	Order Course

The following states do not have Life Requirements in place: California and Nebraska

[Manage My Life Requirements](#)

Add Product Code

Enter a Product Code to receive access to company-specific training. Product Codes are sometimes referred to as JIT codes

Product Code: [Submit](#) [View My Codes](#)

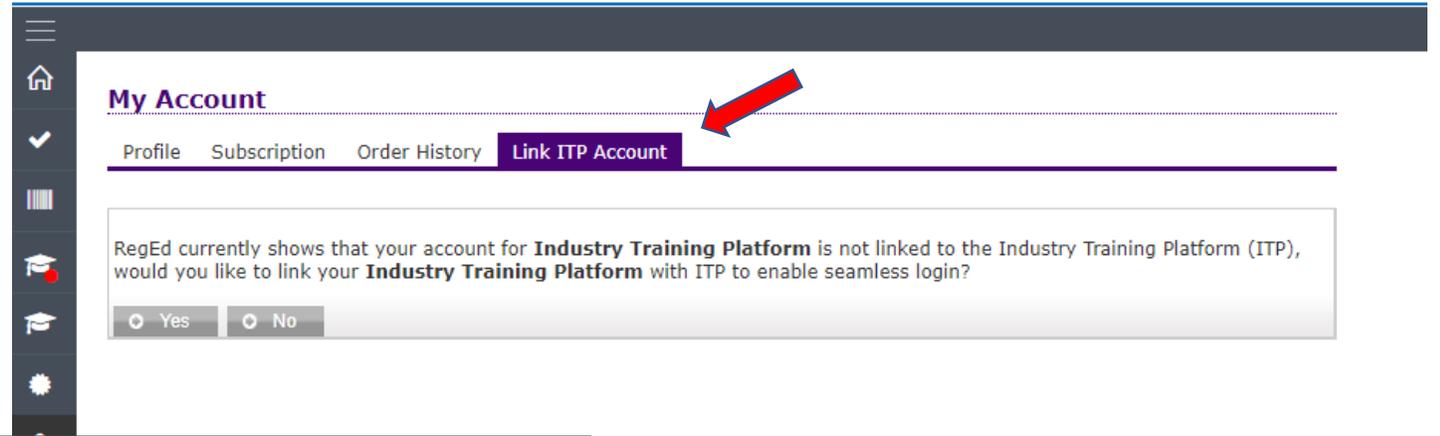
Carrier-Specific Product Training

Requirement	Completion Date	Requirement Status
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Although RegEd, Inc. takes reasonable steps to ensure that the information displayed through the Annuities Training Platform is current and timely, Producers should verify their product training and continuing education requirements and status on the websites of the state departments.

Once you are in the “My Account” section you will select the tab for “Link ITP Account”. Then click “Yes”

It will then ask you to confirm whether you are a current user on the Industry Training Platform (ITP). Click “Yes”



My Account

Profile Subscription Order History **Link ITP Account**

Are you an existing user on the Industry Training Platform (ITP)?

Yes No

You will be asked to enter your log in information. You will use the same Username and password as you did to log in initially on slide 4. Click “Submit”

You should now see the section added to your landing page.

My Account

Profile Subscription Order History **Link ITP Account**

Enter your Login Information

Please supply your Industry Training Platform (ITP) username and password below:

*User Name: 

*Password: 

 [Forgot your password?](#)

(* denotes a required field)